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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (SCC)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF WITHDRAWAL OF MOTION TO ENFORCE THE AUTOMATIC STAY,
THE PLAN, AND THE CONFIRMATION ORDER AGAINST PICBENGRO, LLC**

Lehman Brothers Holdings Inc. ("LBHI"), in its capacity as Plan Administrator
(in such capacity, the "Plan Administrator") under the *Modified Third Amended Joint Chapter 11
Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors*, and on behalf of LBHI and
Lehman Brothers Commercial Paper Inc. ("LCPI"), having filed the *Motion to Enforce the
Automatic Stay, the Plan, and the Confirmation Order Against Picbengro, LLC* [ECF No. 41486]
(the "Motion"); and

The Plan Administrator, on behalf of LBHI and LCPI, and Picbengro having
entered into a stipulation resolving the Motion [ECF #43558] (the "Stipulation");¹ and

The Bankruptcy Court having approved the Stipulation [ECF #43909]; and

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Stipulation.

Picbengro having dismissed LBHI from the District Court Proceeding in
accordance with ¶ 2 of the Stipulation; and

Picbengro having filed an amended complaint in the District Court Proceeding in
accordance with ¶ 2 of the Stipulation; now therefore

Pursuant to ¶ 4 of the Stipulation, the Plan Administrator hereby withdraws the
Motion without prejudice.

Dated: April 24, 2014
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

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